

Date : June 05, 2025

Hon Hai Precision Industry Co., Ltd.
Unaudited Consolidated Monthly Revenue Report for May 2025

Revenue (NT\$ MN)	2025	MoM	2024	YoY
January	538,666	(17.74%)	522,141	3.16%
February	551,383	2.36%	352,481	56.43%
March	552,125	0.13%	447,540	23.37%
April	641,366	16.16%	510,896	25.54%
May	615,745	(3.99%)	550,157	11.92%
YTD	2,899,283	--	2,383,216	21.65%

Time	Basis	Four Major Products Performance
May 2025	MoM	Smart Consumer Electronics > Cloud and Networking Products > Computing Products > Components and Other Products
	YoY	Cloud and Networking Products > Components and Other Products > Smart Consumer Electronics > Computing Products
YTD	YoY	Cloud and Networking Products > Components and Other Products > Computing Products > Smart Consumer Electronics

Note: “growth” in red, “decline” in green

May 2025 **Monthly Revenue Overview**

- 1. The Company reported unaudited consolidated revenue of NT\$615.7 billion in May 2025, representing a decrease of 3.99% MoM (note: expressed in USD, revenue grew MoM) and an increase of 11.92% YoY, marking the highest revenue for the same period in history.
(The second-highest was May 2024 revenue of NT\$550.2 billion.)
- 2. Accumulated revenue for the first five months of 2025 reached NT\$2.9 trillion, up 21.65% YoY, marking the highest ever for the period.
(The second-highest was NT\$2.39 trillion in the first five months of 2022.)

May 2025 Revenue Performance by Segments

1. In May 2025, revenue was NT\$615.7 billion, down 3.99% MoM. Smart Consumer Electronics showed significant growth MoM, while Cloud and Networking Products, Computing Products, and Components and Other Products declined. Revenue performance detailed by each product segment as below:
- (1) **Smart Consumer Electronics:** Despite being affected by exchange rates, this category still showed significant growth compared to last month due to strong pull-in momentum.
 - (2) **Cloud and Networking Products:** Affected by pull-in momentum and exchange rates, this category showed a slight decline compared to last month.
 - (3) **Computing Products:** Affected by pull-in momentum and exchange rates, this category's MoM performance showed a slight decline.
 - (4) **Components and Other Products:** Affected by pull-in momentum and exchange rates, this category showed a decline MoM.
2. May revenue was up 11.92% YoY. Cloud and Networking Products showed strong growth YoY, Components and Other Products showed significant growth, Smart Consumer Electronics remained flattish, and Computing Products declined YoY. Revenue performance detailed by each product segment as below:
- (1) **Cloud and Networking Products:** Driven by strong pull-in momentum for AI products, this category achieved strong growth YoY.
 - (2) **Components and Other Products:** Owing to an increase in shipments of core components, revenue delivered significant growth YoY.
 - (3) **Smart Consumer Electronics:** This category was flattish YoY.
 - (4) **Computing Products:** Affected by pull-in momentum, this category showed a decline YoY.

May 2025 Cumulative Revenue Performance by Segments

The cumulative revenue for the first five months of 2025 was NT\$2.90 trillion, up 21.65% YoY. Cloud and Networking Products, Components and Other Products, and Computing Products demonstrated strong growth YoY, while Smart Consumer Electronics was flattish. Revenue performance detailed by each product segment as below:

- (1) Cloud and Networking Products:** Driven by strong pull-in for AI products, this category achieved strong growth YoY.
- (2) Components and Other Products:** Owing to an increase in shipments of core components, revenue delivered strong growth YoY.
- (3) Computing Products:** Driven by strong pull-in momentum, this category experienced strong growth YoY.
- (4) Smart Consumer Electronics:** This category performed flattish YoY.

2025 Q2 Business Outlook

The Cloud and Networking Products segment is expected to maintain its growth momentum in the second quarter. However, this period is traditionally an off-season, and primary product lines are entering a product transition period. Based on current visibility, the operational outlook for the second quarter anticipates both QoQ and YoY growth, but the impact of evolving global political and economic conditions and exchange rate changes will need continued close monitoring.

Hon Hai Upcoming Events

June 23-24, 2025: Hon Hai and Affiliated Enterprises Thematic Forum

July 5, 2025: Monthly Revenue Report for June 2025

The revenue report has been translated into English from the original Chinese version. In the event of any discrepancy in the interpretation of the two versions, the Chinese version shall prevail.

The revenue figures above were submitted to the Taiwan Stock Exchange, but not reviewed or audited by a CPA.

The information above may contain certain forward-looking statements. Such forward-looking statements are not fact but only reflect the Company's estimates and expectations and are subject to inherent risks and uncertainties that could cause actual results to differ materially from such statements.

The Business Outlook or forward-looking statements above reflects the Company's expectations as of now and is subject to change after this date. Unless required by applicable law, the Company undertakes no obligation to update any such information.

